

1 ALAN R. SMITH, ESQ.
Nevada Bar No. 1449
2 KEVIN A. DARBY, ESQ.
Nevada Bar No. 7670
3 Law Offices of Alan R. Smith
505 Ridge Street
4 Reno, Nevada 89501
Telephone (775) 786-4579
5 Facsimile (775) 786-3066
Email: mail@asmithlaw.com

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6 Attorney for Lenders Protection Group

7 JANET L. CHUBB, ESQ.
8 Nevada Bar. No. 176
LOUIS M. BUBALA, III, ESQ.
9 Nevada Bar No. 8974
Jones Vargas
10 100 W. Liberty St., 12th Floor
Reno, NV 89501
11 Telephone (775) 788-2205
Facsimile (775) 786-1177
12 Email: jlc@jonesvargas.com

13 Attorney for The Jones Vargas
Direct Lenders

14
15 UNITED STATES BANKRUPTCY COURT
16 DISTRICT OF NEVADA

17 —ooOoo—

18 In Re:
19 USA COMMERCIAL MORTGAGE
COMPANY, et al.

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

20 Debtors.
21 _____/

JOINTLY ADMINISTERED
Chapter 11

22 Affects:

- 23 ☒ All Debtors
24 ☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
25 ☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
26 ☐ USA Securities, LLC
27 _____/

Hearing Date: N/A
Hearing Time: N/A

**DECLARATION OF ALAN R.
SMITH, ESQ. IN SUPPORT
OF EX PARTE MOTION FOR
ORDER SHORTENING TIME TO
HEAR APPELLANTS' MOTION FOR
LIMITED STAY PENDING APPEAL**

1 I, ALAN R. SMITH, being first duly sworn, do depose and say under the penalty of
2 perjury:

3 1. I am a duly-licensed attorney and represent the Lenders Protection Group in the
4 above captioned bankruptcy case.

5 2. I have knowledge of and am competent to testify to the matters stated herein,
6 except to those matters stated upon information and belief, and as to those matters, I believe
7 them to be true.

8 3. I was involved in the preparation of *Appellants Ex Parte Motion For Order*
9 *Shortening Time For Motion For Limited Stay Pending Appeal* and believe the facts and
10 grounds asserted therein supporting the entry of an order shortening of time to be accurate,
11 true and correct.

12 I hereby swear under penalty of perjury that the assertions of this Declaration are true.

13 DATED: February 20, 2007.

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15 By: /s/ Alan R. Smith, Esq.
16 ALAN R. SMITH, ESQ.
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